# **EXHIBIT 6**

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	<u> </u>
In re:	§ Chapter 7
	§
ALEXANDER E. JONES	§
	§ Case No. 22-33553 (CML)
Debtor.	8
	§

# TRUSTEE'S APPLICATION TO EMPLOY TRANZON AND TRANZON360 AS SALE BROKER

THIS MOTION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.

#### REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

Christopher R. Murray in his capacity as chapter 7 trustee (the "Trustee") for the bankruptcy estate of Alexander E. Jones (the "Debtor" or "Alex Jones") hereby moves (the "Motion") this Court for entry of an order substantially in the form attached hereto under sections 105(a), 327(a), 328(a), and 330 of title 11 of the United States Bankruptcy Code (the "Bankruptcy Code"), Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rules 2014-1 and 9013-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules") authorizing the Trustee to employ Tranzon Asset Advisors ("Tranzon") and ThreeSixty Asset Advisors ("ThreeSixty") (collectively,

"Tranzon360")<sup>1</sup> as broker for the assets of the Debtor's estate and assets the Trustee administers. In support of this Motion, the Trustee relies on the Declarations of Kelly Toney (the "Toney Declaration") and Jeff Tanenbaum (the "Tanenbaum Declaration") attached hereto as Exhibits

A and B, respectively. In further support of the Motion, the Trustee, by and through his undersigned counsel, respectfully represents as follows:

#### **JURISDICTION AND VENUE**

- 1. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding under 28 U.S.C. §§ 157(b)(2)(A) and (O). Venue is proper before this Court pursuant to 28 U.S.C. § 1408.
- 2. The statutory predicates for the requested relief herein are sections 105(a), 327(a), 328(a), and 330 of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Bankruptcy Local Rules 2014-1 and 9013-1.

### **BACKGROUND**

- 3. On July 29, 2022, the Debtor's company, Free Speech Systems, LLC ("FSS") filed its petition for relief under chapter 11 of the Bankruptcy Code (the "FSS Bankruptcy").
- 4. On December 2, 2022 (the "Petition Date"), the Debtor filed his individual bankruptcy case seeking relief under chapter 11 of the Bankruptcy Code (the "Alex Jones Bankruptcy").
- 5. The FSS Bankruptcy and the Alex Jones Bankruptcy (collectively, the "Bankruptcy Cases") involve many of the same parties, including litigation creditors and

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<sup>&</sup>lt;sup>1</sup> The engagement with Tranzon and ThreeSixty is undertaken as a joint venture between the two firms, the engagement of which is not subject to separate compensation or reimbursement arrangements with the Trustee. Thus, the Trustee seeks retention of Tranzon and ThreeSixty via a singular retention application.

overlapping disputes. In addition, the bankruptcy estate of Alex Jones owns 100 percent of the membership interests in FSS.

- 6. On June 5, 2024, Alex Jones filed his *Motion for Entry of an Order Converting Debtor's Chapter 11 Case under Chapter 7 of the Bankruptcy Code* (the "**Motion to Convert**") seeking conversion of his individual bankruptcy case from a chapter 11 proceeding to one under chapter 7. [Dkt. No. 684]. On June 14, 2024, the Court entered an *Order Converting Debtor's Chapter 11 Case to a Case Under Chapter 7 of the Bankruptcy Code* (the "**Conversion Order**"). [Dkt. No. 708]. Christopher R. Murray was duly appointed as chapter 7 trustee for the Alex Jones bankruptcy estate.
- Also on June 14, 2024, the Court entered an Order in the FSS Bankruptcy Case dismissing the FSS bankruptcy proceeding (the "Dismissal Order"). [Dkt. No. 956]. In the Dismissal Order, the Court directed the CRO to transfer control and signing authority with respect to FSS's bank accounts to Christopher R. Murray, in his capacity as Trustee for the Alex Jones bankruptcy estate. The Court also retained exclusive jurisdiction over various matters, including—among others—the adversary proceeding entitled, *Free Speech Systems, LLC v. PQPR Holdings Limited LLC, et al.*, Adv. Case No. 23-03127 (Bankr. S.D. Tex.) (the "PQPR Adversary Proceeding"). The assets of FSS are allegedly subject to liens in favor of PQPR which are the subject of the PQPR Adversary Proceeding.

#### **RELIEF REQUESTED**

8. By this Application, pursuant to sections 327(a) and 328(a) of the Bankruptcy Code, the Trustee respectfully requests entry of an order authorizing the Trustee to retain Tranzon and Tranzon360 as the Trustee's sale broker, pursuant to that certain Bankruptcy Auction Agency Agreement by and between the Trustee, Tranzon, and ThreeSixty, and that certain Agency and Marketing Agreement by and between the Trustee and Tranzon attached hereto as **Exhibits C** and

**D**, respectively (the "**Agreements**"),<sup>2</sup> to help market, auction, and sell the assets of the Alex Jones bankruptcy estate and any assets the Trustee otherwise administers in his capacity as the owner of FSS. The Trustee also requests approval of the terms of the Tranzon and Tranzon360 fees and expense reimbursements.

#### BASIS TO RETAIN TRANZON360 FOR MARKETING AND SALES

#### A. Qualifications

- 9. Tranzon and Tranzon360 have extensive knowledge and professional experience marketing and selling each class of assets the Trustee seeks to administer—including real property, intellectual property, and personal property of all kinds—and are well-positioned to perform sales, brokerage, and consulting services for high-profile sales. Tranzon and Tranzon360 utilize a strategic process that includes (i) the development of a multifaceted marketing plan; (ii) a deep and broad understanding of the subject assets and key factors such as timing, unique circumstances, and market trends; and (iii) a massive database of potential buyers to create the competitive conditions needed to yield the highest bidding prices. Tranzon and Tranzon360's clients have ranged from state and federal courts, Real Estate Investment Trusts, the FDIC, not-for-profit institutions, national loan servicers, lenders and credit unions to individuals and trustees involved in bankruptcy and estate settlement matters.
- 10. Tranzon and Tranzon360's national footprint, network of real estate professionals, trademarked Market-Making System, extensive database of targeted, perspective buyers and their ability to leverage traditional approaches, social media, and public relations to generate national and global sales interest allow them to provide a commercially reasonable sale process that maximizes value in an expedited time frame. Tranzon and Tranzon360's significant experience

<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Agreements.

with complex projects requiring out-of-the-box thinking, strategies, and policies will provide the Trustee with the tools necessary to market and sell assets consistent with the high-profile nature of this matter.

#### B. The Engagement

- 11. The Trustee seeks to engage Tranzon360 on the terms and condition set forth in the Bankruptcy Auction Agency Agreement and Tranzon, in its sole capacity, pursuant to the Agency and Marketing Agreement. Tranzon is being engaged to market, auction, and sell subject to an order of this Court, real property of the Alex Jones estate, and Tranzon360 is being engaged to sell personal property and intellectual property belonging to FSS and Alex Jones. Accordingly, Tranzon and Tranzon360 will perform the following services<sup>3</sup> on the Trustee's behalf, including but not limited to:
  - (a) Assist the Trustee in analyzing assets for sale and develop a marketing strategy designed to achieve the Trustee's goal of creating and executing a value maximizing sale process;
  - (b) Identify, collect, and organize information needed to prepare offering materials;
  - (c) Establish timeline goals and identify potential sale issues;
  - (d) Advise the Trustee regarding market value estimates based on market trends, and timing assumptions;
  - (e) Finalize marketing materials and information memorandum and organize data for marketing and internet or other data room presentation (*i.e.*, Tranzon's Market-Making System);
  - (f) Distribute teaser and publish select advertising (*i.e.*, Tranzon and ThreeSixty websites, press release distribution, etc.) for broad market exposure and personally connect and engage with prospective bidders, answering both asset related and bid-procedure questions;
  - (g) Prepare Trustee-approved messaging to share with potential buyers;

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<sup>&</sup>lt;sup>3</sup> This description is a summary of services provided by Tranzon360. If any inconsistencies exist between this description and the terms of the Bankruptcy Auction Agency Agreement, the Bankruptcy Auction Agency Agreement controls.

- (h) If applicable, receive and review executed confidentiality agreements from buyers;
- (i) Manage buyer activity throughout marketing and assist with buyer data needs;
- (j) Receive bids and advise on bid evaluations;
- (k) Facilitate negotiation of bids to the extent desired by the Trustee; and
- (l) Provide buyer due diligence and closing support as requested by the Trustee.

#### C. Disclosures Concerning Conflicts of Interest

- 12. To check and clear potential conflicts of interest in this case, Tranzon and ThreeSixty have researched their client databases to determine whether either has or had connection with the parties in interest listed on **Schedule 1** to the Toney and Tanenbaum Declarations.
- Declarations, Tranzon, ThreeSixty, and Tranzon360 are each a "disinterested person" within the meaning of Section 101(14) of the Bankruptcy Code. To the best of the Trustee's knowledge, Tranzon, ThreeSixy, and Tranzon360 do not hold any interest adverse to the Debtor's estate or FSS. Further, to the best of the Trustee's knowledge, neither Tranzon, ThreeSixty, nor Tranzon360 have any connection with the Debtor, FSS, their creditors, or any other party in interest herein, or their respective attorneys or accountants, the U.S. Trustee or any person employed in the office of the U.S. Trustee, except as set forth in the Toney and Tanenbaum Declarations.
- 14. From time to time, Tranzon, ThreeSixty, or Tranzon360 may have provided sales and/or marketing services to certain creditors and other parties in interest in matters unrelated to this case. Tranzon, ThreeSixy, and Tranzon360 have informed the Trustee that during their retention by the Trustee in this case, they will not provide services to creditors of the Debtor or FSS, including, without limitation, those listed on **Schedule 1** attached to the Toney and Tanenbaum Declarations, in connection with any matters relating to the Debtor or FSS. However,

given their broad practice and client base, Tranzon, ThreeSixty, and Tranzon360 may provide services to clients in matters unrelated to these proceedings who are or become creditors of the Debtor or FSS or who may have interests adverse to such entities in unrelated matters.

## **D.** Proposed Compensation and Other Expenses

- 15. Under the Agreements, Tranzon and Tranzon360's proposed compensation is commission based on the following sales revenue and milestones:
  - Intellectual Property Assets 10% of the sale revenues up to \$500,000; 7% of sale revenues from \$500,000.01 to \$2,000,000; and 5% of sale revenues in excess of \$2,000,000.
  - Personal Property Assets 15% of sale revenues.
  - Real property Assets 6% of the total contract sales price.
- 16. Tranzon360's expense reimbursement for the marketing and sale of intellectual and personal property is approximately \$72,100. Tranzon's estimated expense reimbursement is \$25,000 for the marketing and sale of real property. Tranzon and Tranzon360 do not intend to file any fee applications for the payment of fees or the reimbursement of expenses in this bankruptcy case. Instead, Tranzon and Tranzon360 will seek approval and payment of fees and reimbursement of expenses in connection with any motion to sell assets filed in this bankruptcy case. Nevertheless, Tranzon and Tranzon360 reserve the right to file applications for payment of fees and the reimbursement of expenses in this bankruptcy case.

#### **AUTHORITY FOR RELIEF REQUESTED**

17. The Trustee seeks to retain Tranzon and Tranzon360 pursuant to sections 327(a) and 328(a) of the Bankruptcy Code. The Trustee respectfully submits that the terms of the proposed engagement of Tranzon and Tranzon360 including, without limitation, its fees, should be approved.

- 18. The retention of Tranzon and Tranzon360 is proper under section 327(a) of the Bankruptcy Code, which provides in relevant part that "[t]he trustee, with the Court's approval, may employ one or more attorneys, accountants, appraisers, auctioneers, or other professional persons, that do not hold or represent an interest adverse to the estate, and that are disinterested persons, to represent or assist the trustee in carrying out the trustee's duties under this title." 11 U.S.C. §327(a).
- 19. The Trustee believes that Tranzon and Tranzon360's commission-based fee will allow the Trustee to obtain the highest or otherwise best offer for the assets the administers by leveraging industry expertise and connections to thousands of registered, accredited bidders. The Trustee also believes: (i) Tranzon and Tranzon360's experience and connections will inure to the benefit of the Debtor's estate and relevant stakeholders in pursuing the sale of various assets, (ii) the value to the Debtor's estate and relevant stakeholders of the services provided by Tranzon and Tranzon360 derives in substantial part from its experience and connections, and (iii) accordingly, the structure and amount of the Tranzon Tranzon360's fees is reasonable.
- 20. A trustee or debtor-in-possession's business judgment is afforded significant weight. See, e.g., Meyers v. Martin (In re Martin), 91 F.3d 389, 395 (3d Cir. 1996) (citing Fulton State Bank v. Schipper (In re Schipper), 933 F.2d 513, 515 (7th Cir. 1991)); Comm of Equity Sec Holders v. Lionel Corp. (In re Lionel Corp.) 722 F.2d 1063, 1070 (2d Cir. 1983); Comm. of Asbestos-Related Litigants v. Johns-Manville Corp. (In re Johns-Manville Corp), 60 B.R. 612 (Bankr. S.D.N.Y. 1986) ("Where the debtor articulates a reasonable basis for its business decisions (as distinct decision made arbitrarily or capriciously), courts will generally not entertain objections to the debtor's conduct"). The business judgment rule is respected within the context of a chapter 7 case and shields the trustee from judicial second-guessing.

21. Based on the facts, and for the reasons stated herein and in the Toney and Tanenbaum Declarations, the retention of Tranzon and Tranzon360 as broker for the Trustee pursuant to this Application is reasonable, necessary, and appropriate, and satisfies the requirements of sections 327 and 328 of the Bankruptcy Code and Bankruptcy Rule 2014(a).

#### **CONCLUSION**

WHEREFORE, for the reasons set forth herein, the Trustee respectfully requests that the Court enter the proposed order (a) approving the retention of Tranzon and Tranzon360 as the Trustee's broker pursuant to sections 327 and 328 of the Bankruptcy Code; (b) approving the compensation and expense reimbursement terms set out above; and (c) granting such other and further relief as may be just and proper.

[Remainder of page intentionally blank]

Dated: August 22, 2024

/s/ Christopher R. Murray
Christopher R. Murray
Chapter 7 Trustee for the Bankruptcy
Estate of Alexander E. Jones

## **CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing document has been served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, on this 22nd day of August 2024.

/s/ Joshua W. Wolfshohl
Joshua W. Wolfshohl

# Exhibit A

**Declaration of Kelly Toney** 

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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In re:	§ Chapter 7
	§ .
ALEXANDER E. JONES	§
	§ Case No. 22-33553 (CML)
Debtor.	<b>§</b>
	<b>§</b>

# DECLARATION OF KELLY D. TONEY IN SUPPORT OF TRUSTEE'S APPLICATION TO EMPLOY TRANZON AND TRANZON360 AS SALE BROKER

I, Kelly D. Toney, declare and state under penalty of perjury pursuant to 28 U.S.C. § 1747 that the following is true and correct to the best of my personal knowledge:

- 1. I have been a licensed auctioneer and a real estate salesman/broker in Texas since 1992. I have conducted numerous commercial real estate transactions and commercial asset liquidations. I am a member of the National Auctioneers Association, Certified Auctioneers Institute, Texas Auctioneers Association, National Association of Realtors, Texas Association of Realtors, Houston Association of Realtors, and a past Board of Directors member for the Houston Turnaround Management Association.
- 2. I am the Executive Vice President of Tranzon Asset Advisors ("**Tranzon**"), a company that specializes in marketing and conducting real estate and personal property sales for bankruptcy estates. For purposes of this engagement, Tranzon and ThreeSixty Asset Advisors ("**ThreeSixty**") (collectively, "**Tranzon360**") have entered a joint venture to market, auction and sell the intellectual and personal property described in the Trustee's motion to employ Tranzon and Tranzon360 to sell the properties at auction. In addition, Tranzon is engaged in its sole capacity to sell certain real property interests as well.
- 3. After having reviewed the creditors' matrices in the above bankruptcy case and the Free Speech Systems, LLC ("FSS") bankruptcy case, to the best of my knowledge, information, and belief, I, Tranzon, its members and associates, are disinterested persons within the meaning of 11 U.S.C. § 101(13) and are eligible to serve as auctioneers for the Debtor's estate and assets the Trustee administers pursuant to the provisions of 11 U.S.C. § 327(a). To the best of my knowledge, I and Tranzon, represent no interest adverse to the Debtor's estate or FSS in the matters upon which Tranzon and Tranzon360 is to be engaged by the Trustee.
- 4. In compliance with FED. R. BANKR. P. 2014, I verify that, to the best of my knowledge, except as may be disclosed herein, neither I, nor Tranzon, have any connections with

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The marketing, auction, and sale of the intellectual property assets and personal property is undertaken as a joint venture between Tranzon and ThreeSixty and the marketing, auction, and sale of the real property is undertaken in Tranzon's sole capacity.

the Debtor or FSS, any other party in interest, their respective attorneys and accountants, or any person employed by the Debtor or FSS.

5. I further state that I have not served as examiner in these cases and have not to my knowledge been employed by or connected with any person having an interest adverse to the Debtor or FSS or to any of the general creditors of the Debtor's estate or FSS.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Executed this 18th day of August 2024.

**DECLARANT:** 

KELLY D. TONEY

# Exhibit B

**Declaration of Jeff Tanenbaum** 

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	§
In re:	§ Chapter 7
	8
ALEXANDER E. JONES	§
	§ Case No. 22-33553 (CML)
Debtor.	§
	§

# DECLARATION OF JEFF TANENBAUM IN SUPPORT OF TRUSTEE'S APPLICATION TO EMPLOY TRANZON AND TRANZON360 AS SALE BROKER

I, Jeff Tanenbaum, declare and state under penalty of perjury pursuant to 28 U.S.C. § 1747 that the following is true and correct to the best of my personal knowledge:

- 1. I have been in the asset recovery profession since 1985. I have handled all aspects of the profession, including operations and marketing, auctioneering, supervising liquidations, and conducting valuations. I have also handled complex transactions involving multiple asset classes and expansive geographies. I am a member of the National Auctioneers Association, a Certified Auctioneers Institute Designee, a Certified Estate Specialist Designee, and a former officer of the Industrial Auctioneers Association.
- 2. I am the President of ThreeSixty Asset Advisors ("ThreeSixty"), a company that specializes in full-service auction solutions, including live webcast, online only, and sealed bid auctions. For purposes of this engagement, Tranzon Asset Advisors ("Tranzon") and ThreeSixty (collectively, "Tranzon360") have entered a joint venture¹ to market, auction and sell the intellectual and personal property described in the Trustee's motion to employ Tranzon and Tranzon360 to sell the properties at auction.
- 3. After having reviewed the creditors' matrices in the above bankruptcy case and the Free Speech Systems, LLC ("FSS") bankruptcy case, to the best of my knowledge, information, and belief, I, ThreeSixty, its members and associates, are disinterested persons within the meaning of 11 U.S.C. § 101(13) and are eligible to serve as auctioneers for the Debtor's estate and assets the Trustee administers pursuant to the provisions of 11 U.S.C. § 327(a). To the best of my knowledge, I and ThreeSixty, represent no interest adverse to the Debtor's estate or FSS in the matters upon which Tranzon and Tranzon360 is to be engaged by the Trustee.
- 4. In compliance with FED. R. BANKR. P. 2014, I verify that, to the best of my knowledge, except as may be disclosed herein, neither I, nor ThreeSixty, have any connections with the Debtor or FSS, any other party in interest, their respective attorneys and accountants, or any person employed by the Debtor or FSS.

The marketing, auction, and sale of the intellectual property assets and personal property is undertaken as a joint venture between Tranzon and ThreeSixty and the marketing, auction, and sale of the real property is undertaken in Tranzon's sole capacity.

5. I further state that I have not served as examiner in these cases and have not to my knowledge been employed by or connected with any person having an interest adverse to the Debtor or FSS or to any of the general creditors of the Debtor's estate or FSS.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Executed this 17th day of August 2024.

**DECLARANT:** 

**JEFF TANENBAUM** 

# EXHIBIT C

**Bankruptcy Auction Agency Agreement** 

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Bankruptcy Auction Agency Agreement | Intellectual & Personal Property

Date: August 12, 2024

Parties: ThreeSixty Asset Advisors, LLC ("Agent")

25577 Conifer Road, #203, Conifer, CO 80433

Tranzon Asset Advisors of Texas, LLC ("Agent") 945 McKinney St, #13384, Houston, TX 77002

Christopher Murray as Chapter 7 Trustee in the Matter of Alexander E. Jones ("Trustee")

Alexander E. Jones ("Debtor")

Case #: 22-33553

Court: U.S. Bankruptcy Court, Southern District of Texas ("Bankruptcy Court")

Assets: Websites, Social Media Accounts, Production Rights, and related items per Exhibit A-1

("Intellectual Property Assets")

Production Facility Equipment and Vehicles per Exhibit A-2 ("Personal Property Assets")

Personal Property

Asset Location: 3019 Alvin Devane Blvd, Austin, TX 78741

Sale Method: Intellectual Property Assets - Sealed Bid, with a round of virtual live bidding amongst

competitive bidders, if deemed appropriate and necessary by Trustee and Agent. Trustee

shall reserve the right to accept or reject any sealed bids submitted.

Personal Property Assets - Online bidding, with links to the bidding site at 360bid.sale and

tranzon.com

Sale Date/Time(s): Intellectual Property Assets - Sealed Bid Deadline - [DATE TBD]

Personal Property Assets - Online Auction Closing - [DATE TBD], 2024; Online Auction Removal - Approximately 10-14 days following the Auction Closing. Note, for security reasons, no

physical inspection shall be provided prior to the Auction.

Dates are Contingent upon receipt of an approved Sale Order by [DATE TBD]

Compensation: Intellectual Property Assets - 10% of the first \$500,000 of sale revenues; 7% of sale

revenues from \$501,000 to \$2,000,000; 5% of sale revenues in excess of \$2,000,000.

Personal Property Assets - 15%

**Expenses:** Agent shall be entitled to reimbursement for its incurred expenses up to the aggregate

amount provided for on the budgets attached as Exhibits B-1 and B-2 ("Expenses"). In the event of unanticipated Expenses, Agent shall obtain approval in writing from Trustee before

incurring such additional unanticipated  ${\tt Expenses.}$ 

Trustee agrees that any Expenses incurred by Agent prior to receipt of the approved Sale Order ("Pre-Approval Expenses") shall be deemed a super-priority administrative expense claim of the bankruptcy estate and shall be reimbursed to Agent from the estate should

Trustee not obtain an approved Sale Order.

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#### Bankruptcy Auction Agency Agreement | Intellectual & Personal Property

- 1. Trustee hereby retains Agent to act as its sole and exclusive agent to sell the Assets of Debtor, including but not limited to those items listed above at one or more publicly marketed Sale(s), and to utilize the Asset Location(s) without disruption from engagement through the Removal Period.
- Agent shall conduct the Sale(s) in a manner intended to maximize recovery in an expedited time frame, and utilizing the methods that Agent deems, in its professional judgment, to be appropriate and in the best interest of Trustee, and in accordance with the Proposal submitted to Trustee by Agent.
- 3. Agent hereby agrees to use its professional skill, knowledge, and experience to the best advantage of both Parties but makes no representations or warranties regarding the outcome of the Sale, except to the extent as may be provided for in this Agreement.
- 4. Agent shall be authorized to promote the Sale of the Assets immediately upon execution of this Agreement and shall be authorized to use Debtor's name and logo in all advertising without further consideration; Prior to court approval, any promotions will state that the sale is pending court approval.
- 5. Agent shall have the authority to establish appropriate terms of sale consistent with Agent's best practices for Sales of similar nature, subject to Trustee's approval.
- 6. All Assets shall be offered for sale on an "As-Is, Where-Is" basis; The sale shall be without reserve.
- 7. Agent shall be authorized to accept, as Trustee's agent, cash, cashiers' checks, wire transfer, guaranteed checks, or credit card as payment for the Assets sold. Payment by credit card shall be limited to \$5,000 per buyer and subject to a 4% surcharge to cover the cost of associated credit card merchant fees.
- 8. Agent shall be responsible to collect, report, and remit sales tax collected during the Sale(s).
- 9. Agent shall maintain an insurance liability policy including full coverage for injuries or damage to people and/or property.
- 10. Within 14 days of the completion of the Sale for all Assets paid for and removed by buyers, Agent shall turn over to the Trustee all Sale Proceeds (exclusive of sales tax collected), and within 21 days of the completion of the Removal Period, Agent shall provide Trustee with an accounting of the Sale income and expenses ("Auctioneers Report") along with any remaining Net Income due Trustee. Within 7 days of Trustee's receipt of the Auctioneers Report, it shall remit to Agent its approved fees and expense reimbursements.
- 11. Agent shall have the right to convey all Assets to purchasers free and clear of any liens, judgments, or encumbrances whatsoever. All sales of the Assets shall be made by Agent as agent in fact for Trustee. Title to the Assets shall remain with the Trustee throughout the Sale Term. In the case of vehicles, Trustee shall provide all necessary documents necessary for the conveyance of title to the buyer.
- 12. Agent's Limitations: i) Agent shall not be responsible for occupancy costs, data backup or destruction, removal of debris or trash from the Asset location, containment, storage, sale or disposition of hazardous materials, or disposition of unsold or abandoned Assets; ii) Agent shall not be responsible for any purchaser that fails to live up to its obligation to complete a purchase of any of the Assets, and iii) Agent's maximum liability for any breach of this Agreement or any and damages sustained by any person or entity that arises from or is related to this Agreement or the Sale shall be limited to the aggregate amounts actually received by Agent as compensation under this Agreement.
- 13. Except for Paragraph 4 and provisions regarding Pre-Approval Expenses, this Agreement is subject to the jurisdiction and approval of the Bankruptcy Court, and, lacking applicable law thereunder, the laws of the State of Texas. Trustee shall prepare and file a motion with the Bankruptcy Court and use its reasonable best efforts to ensure the motion is approved by an order ("Sale Order") that provides, among other things, as follows: (i) approval and/or assumption of this Agreement; (ii) for the payment of all Compensation owed and Costs incurred hereunder, to Agent, free and clear of all liens, claims and encumbrances, in accordance with this Agreement, without need for any further order of the Bankruptcy Court; (iii) approval of the transactions contemplated in this Agreement; and (iv) authority for Company and Agent to take such further actions as are necessary or appropriate to carry out the terms and conditions of this Agreement.

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Bankruptcy Auction Agency Agreement | Intellectual & Personal Property

Trustee:		Agent:	
CHRISTOPHER MURRAY, A IN THE MATTER OF ALEX		THREESIXTY ASSET A	ADVISORS, LLC
ву:	Date:	Ву:	Date:
		Agent: TRANZON ASSET ADV	ISORS, LLC
		Bv:	Date:

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Bankruptcy Auction Agency Agreement | Intellectual & Personal Property

#### EXHIBIT A-1

#### Intellectual Property Assets

Trustee and Agent shall identify the Intellectual Property Assets to be included, which are anticipated to include but not be limited to:

- Property of Free Speech Systems, including:
  - o Infowars related Production Materials and Rights
  - o Infowars Trademarks and Branding Materials
  - o Infowars Website and eCommerce Site
  - o Infowars Customer Lists
  - o Infowars Social Media Accounts
- Property of Alex Jones Personally, including
  - o Alex Jones Personal Production Rights
  - o Alex Jones Personal Social Media Accounts

Other Alex Jones and/or Free Speech Systems owned brands, websites, trademarks, social media accounts and related intellectual property materials, accounts and rights.

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Bankruptcy Auction Agency Agreement | Intellectual & Personal Property

#### EXHIBIT A-2

#### Personal Property Assets

Including but not limited to personal property of Alexander E. Jones and Free Speech Systems, including production equipment and vehicles per below:

- 2017 Ford Expedition (TBD)
- 2020 Dodge Charger Hellcat (TBD)
- Assets of Free Speech Systems per the following schedule provided by Free Speech Systems management:





FREE SPEECH SYSTEMS LLC Southern District of Texas Case #22-60043 Fixed Asset & Vehicle Schedule - Exhibit E

Asset Tag (a)	Description	ltem	Category	Location	Est. Cost (b)
269	Desktop Generic	Desktop	Computer Equipment	Black box	1,500.00
270	Desktop Generic	Desktop	Computer Equipment	Black box	2,500.00
2676	Desktop Generic	Desktop	Computer Equipment	Black box	5,000.00
178	LG Curved Monitor	Monitor	Computer Equipment	Black box	500.00
271	LG Curved Monitor	Monitor	Computer Equipment	Black box	1,200.00
29	iMac	Desktop	Computer Equipment	E-Commerce office	500.00
30	New iMac	Desktop	Computer Equipment	E-Commerce office	1,200.00
256	iMac	Desktop	Computer Equipment	Production Office	500.00
252	LG Curved Monitor	Monitor	Computer Equipment	Production Office	600.00
15	iMac	Desktop	Computer Equipment	CS Conference room	500.00
653	Server rack	Rack	Computer Equipment	CS server room	1,200.00
657	ProCurve Switch 4208vl	Switch	Computer Equipment	CS server room	550.00
7	Lenovo ThinkCentre	All in One pc	Computer Equipment	Customer Service	750.00
241	Apple Mac Pro	Desktop	Computer Equipment	Production Office	8,000.00
242	LG Curved Monitor	Monitor	Computer Equipment	Production Office	600.00
243	LG Curved Monitor	Monitor	Computer Equipment	Production Office	600.00
1	iMac	Deskton	Computer Equipment	F-Commerce	500.00
53	iMac	Desktop	Computer Equipment	F-Commerce	500.00
2	iMac	Desktop	Computer Equipment	E-Commerce	1,000.00
27	Canon Printer	Large Printer	Computer Equipment	E-Commerce	1,200.00
14	HP DesignJet	Large Printer	Computer Equipment	E-Commerce	2,600.00
40	LG Curved Monitor	Monitor	Computer Equipment	E-Commerce	1,300.00
141	NewiMac	Desktop	Computer Equipment	Empty office	1,500.00
142	UniFi switch 48	Switch	Computer Equipment	Empty office	950.00
18	Lenovo ThinkCentre	All in One pc	Computer Equipment	Facility manager room	750.00
19	Lenovo ThinkCentre	All in One pc	Computer Equipment	Facility manager room	750.00
20	Lenovo ThinkCentre	All in One pc	Computer Equipment	Facility manager room	750.00
21	Lenovo ThinkCentre	All in One pc	Computer Equipment	Facility manager room	750.00
26	Desktop Generic	Desktop	Computer Equipment	Facility manager room	800.00
148	LG Curved Monitor	Monitor	Computer Equipment	Front waiting room / office	600.00
152	LG Curved Monitor	Monitor	Computer Equipment	Front waiting room / office	600.00
112	iPad	Tablet	Computer Equipment	Gvm	600.00
74	PN-V601A LCD Monitor	Monitor	Computer Equipment	Gym / storage	5,400.00
75	PN-V601A LCD Monitor	Monitor	Computer Equipment	Gym / storage	5,400.00
76	PN-V601A LCD Monitor	Monitor	Computer Equipment	Gym / storage	5,400.00
77	PN-V601A LCD Monitor	Monitor	Computer Equipment	Gym / storage	5,400.00
78	PN-V601A LCD Monitor	Monitor	Computer Equipment	Gym / storage	5,400.00
71	Server rack	Rack	Computer Equipment	Gym / storage	1,600.00
50	Lenovo ThinkCentre	All in One pc	Computer Equipment	п	750.00
52	Lenovo ThinkCentre	All in One pc	Computer Equipment	п	750.00
55	Lenovo ThinkCentre	All in One pc	Computer Equipment	п	750.00
58	Lenovo ThinkCentre	All in One pc	Computer Equipment	п	750.00
59	Lenovo ThinkCentre	All in One pc	Computer Equipment	IT	750.00
41	iMac	Desktop	Computer Equipment	IT	500.00
47	iMac	Desktop	Computer Equipment	п	500.00
48	iMac	Desktop	Computer Equipment	п	500.00
56	iMac	Desktop	Computer Equipment	IT	500.00
57	iMac	Desktop	Computer Equipment	п	500.00
51	MacBook Pro	Laptop	Computer Equipment	IT	600.00
46	LG Curved Monitor	Monitor	Computer Equipment	IT	600.00
10	Dell Desktop	Desktop	Computer Equipment	Customer Service Office	750.00
61	LG Curved Monitor	Monitor	Computer Equipment	Customer Service Office	600.00
153	Thinksmart hub	Video conference	Computer Equipment	Small conference room	2,400.00
309	iMac	Desktop	Computer Equipment	Producers room	600.00
308	Mac Mini	Desktop	Computer Equipment	Production Break Room	600.00
237	LG Curved Monitor	Monitor	Computer Equipment	Security entrance	600.00
238	LG Curved Monitor	Monitor	Computer Equipment	Security entrance	600.00
8	Dell Desktop	Desktop	Computer Equipment	Customer Service Office	750.00
202	Desktop Generic	Desktop	Computer Equipment	Studio B	1,200.00
203	Desktop Generic	Desktop	Computer Equipment	Studio B	1,200.00
161	Desktop Generic	Desktop	Computer Equipment	Studio B	1,500.00
206	Desktop Generic	Desktop	Computer Equipment	Studio B	2,500.00
214	iMac	Desktop	Computer Equipment	Studio B	600.00
204	iMac	Desktop	Computer Equipment	Studio B	800.00
205	iMac	Desktop	Computer Equipment	Studio B	1,200.00
220	PN-V601A LCD Monitor	Monitor	Computer Equipment	Studio B	5,400.00
221	PN-V601A LCD Monitor	Monitor	Computer Equipment	Studio B	5,400.00
222	PN-V601A LCD Monitor	Monitor	Computer Equipment	Studio B	5,400.00
223	PN-V601A LCD Monitor	Monitor	Computer Equipment	Studio B	5,400.00
224	PN-V601A LCD Monitor	Monitor	Computer Equipment	Studio B	5,400.00
325	Desktop Generic	Desktop	Computer Equipment	Studio C	1,200.00
315	Desktop Generic	Desktop	Computer Equipment	Studio C	1,500.00
332	Desktop Generic	Desktop	Computer Equipment	Studio C	1,500.00





FREE SPEECH SYSTEMS LLC Southern District of Texas Case #22-60043 Fixed Asset & Vehicle Schedule - Exhibit E

Asset Tag (a	Description	ltem	Category	Location	Est. Cost (b
	PN-V601A LCD Monitor	Monitor	Computer Equipment	Studio C	97,000.00
801	Dell Precision T3600	AUTOCAD	Computer Equipment	Studio C Server Room	500.00
814	Dell Precision T3600	AUTOCAD	Computer Equipment	Studio C Server Room	500.00
812	Mac Mini	Desktop	Computer Equipment	Studio C Server Room	500.00
813	Mac Mini	Desktop	Computer Equipment	Studio C Server Room	500.00
807	Supermicro SuperServer 1029P-MT SYS-1029P-MT	Rack	Computer Equipment	Studio C Server Room	1.000.00
284	Desktop Generic	Desktop	Computer Equipment	Studio J	800.00
285	Desktop Generic	Desktop	Computer Equipment	Studio I	800.00
277	Desktop Generic	Desktop	Computer Equipment	Studio J	3,500.00
278	Desktop Generic	Desktop	Computer Equipment	Studio J	3,500.00
280	iMac	Desktop	Computer Equipment	Studio J	600.00
191	Pixel Plex	Monitor	Computer Equipment	Studio J	40,000.00
131	PN-V601A LCD Monitor	Monitor	Computer Equipment	Studio J	130,000.00
297	iMac	Desktop	Computer Equipment	Writers Room	600.00
			Total Comp	outer Equipment Cost	403,800.00
37	Fridge	Break Room	Facilities	Accounting office	600.00
39	Large TV	TV	Facilities	Accounting office	500.00
38	Vacuum	Vacuum	Facilities	Accounting office	600.00
33	TV	TV	Facilities	E-Commerce office	600.00
6	Fridge	Break Room	Facilities	CS breakroom	900.00
4	Coffee Grinder	Coffee grinder	Facilities	CS breakroom	900.00
5	Coffee Maker	Coffee maker	Facilities	CS breakroom	1,100.00
13	TV	TV	Facilities	CS Conference room	800.00
244	Large TV	TV	Facilities	Producer's Office	1,200.00
22	Zebra RF Gun	RF Gun	Facilities	Facility manager room	1,300.00
23	Zebra RF Gun	RF Gun	Facilities	Facility manager room	1,300.00
24	Zebra RF Gun	RF Gun	Facilities	Facility manager room	1,300.00
25	Zebra RF Gun	RF Gun	Facilities	Facility manager room	1,300.00
113	Air compressor	Air compressor	Facilities	Gym	5,000.00
95	Hoist Bench	Gym equipment	Facilities	Gym	550.00
96	Hoist Bench	Gym equipment	Facilities	Gym	550.00
97	Hoist Bench	Gym equipment	Facilities	Gym	550.00
98	Hoist HD-3700	Gym equipment	Facilities	Gym	5,000.00
103	Keiser Biaxial Chest press	Gym equipment	Facilities	Gym	5,000.00
101	Keiser Infinity series	Gym equipment	Facilities	Gym	5,000.00
104	Keiser Leg press	Gym equipment	Facilities	Gym	5,000.00
105	Keiser seated leg curl	Gym equipment	Facilities	Gym	5,000.00
102	Keiser Upper Back	Gym equipment	Facilities	Gym	5,000.00
106	Massage table	Gym equipment	Facilities	Gym	670.00
	Massage table	Gym equipment	Facilities	Gym	670.00
	Punching bag	Gym equipment	Facilities	Gym	200.00
	Punching bag	Gym equipment	Facilities	Gym	200.00
100	Rouge Echo Bike	Gym equipment	Facilities	Gym	900.00
107	RowERG	Gym equipment	Facilities	Gym	1,200.00
93	Squat Rack	Gym equipment	Facilities	Gym	1,200.00
94	Squat Rack	Gym equipment	Facilities	Gym	1,200.00
99	Teeter	Gym equipment	Facilities	Gym	500.00
122	Teeter	Gym equipment	Facilities	Gym	500.00
92	TF Leg Press	Gym equipment	Facilities	Gym	1,500.00
108	Weight rack with weights 10-60 lbs	Gym equipment	Facilities	Gym	1,700.00
109	Weight rack with weights 65-100lbs	Gym equipment	Facilities	Gym	3,000.00
111	PA System	Speaker	Facilities	Gym	900.00
110	TV	TV	Facilities	Gym	300.00
70	Ac Unit	AC Unit	Facilities	Gym / storage	9,500.00
82	BBQ Pit	BBQ Pit	Facilities	Gym / storage	3,000.00
84	Philips Selecon Studio light	Lights	Facilities	Gym / storage	1,800.00
85	Philips Selecon Studio light	Lights	Facilities	Gym / storage	1,800.00
86	Philips Selecon Studio light	Lights	Facilities	Gym / storage	1,800.00
87	Philips Selecon Studio light	Lights	Facilities	Gym / storage	1,800.00
88	Philips Selecon Studio light	Lights	Facilities	Gym / storage	1,800.00
89	Philips Selecon Studio light	Lights	Facilities	Gym / storage	1,800.00
90	Philips Selecon Studio light	Lights	Facilities	Gym / storage	1,800.00
91	Philips Selecon Studio light	Lights	Facilities	Gym / storage	1,800.00
73	Electric pallet jack	Pallet jack	Facilities	Gym / storage	4,000.00
72	Pallet jack	Pallet jack	Facilities	Gym / storage	500.00
64	Safe	Safe	Facilities	Gym / storage	500.00
67	Safe	Safe	Facilities	Gym / storage	500.00
65	Safe	Safe	Facilities	Gym / storage	3,300.00
66	Safe	Safe	Facilities	Gym / storage	3,300.00
69	Shipping container	Safe	Facilities	Gym / storage	6,000.00
79	Drone storage case	Storage case	Facilities	Gym / storage	900.00
	-	-			





FREE SPEECH SYSTEMS LLC Southern District of Texas Case #22-60043 Fixed Asset & Vehicle Schedule - Exhibit E

Asset Tag	(a) Description	Item	Category	Location	Est. Cost (b)
144	Fridge	Break Room	Facilities	Gym Break room	1,200.00
145	Fridge	Break Room	Facilities	Gym Break room	1,200.00
146	Fridge	Break Room	Facilities	Gym Break room	1,200.00
147	Fridge	Break Room	Facilities	Gym Break room	1,200.00
143	Euhomy Ice box	Kitchen	Facilities	Gym Break room	500.00
121	Air tower elite	Gym equipment	Facilities	Gym Cold Room	1,300.00
121	Elliptical		Facilities		
118		Gym equipment	Facilities	Gym Cold Room	1,200.00
118	Resistance Fitness Bike Resistance Fitness Bike	Gym equipment	Facilities	Gym Cold Room	800.00 800.00
		Gym equipment		Gym Cold Room	
120	Resistance Fitness Bike	Gym equipment	Facilities	Gym Cold Room	800.00
125	Treadmill	Gym equipment	Facilities	Gym Cold Room	600.00
123	Trueform trainer	Gym equipment	Facilities	Gym Cold Room	7,000.00
124	Trueform trainer	Gym equipment	Facilities	Gym Cold Room	7,000.00
114	Joovv red light	Lights	Facilities	Gym Cold Room	1,300.00
116	Joovv red light	Lights	Facilities	Gym Cold Room	1,300.00
117	Joovv red light	Lights	Facilities	Gym Cold Room	18,000.00
115	TV	TV	Facilities	Gym Cold Room	600.00
140	Large TV	TV	Facilities	Morning Host office	600.00
42	Large TV	TV	Facilities	IT	500.00
49	Large TV	TV	Facilities	П	500.00
43	Large TV	TV	Facilities	П	600.00
60	TV	TV	Facilities	П	800.00
138	Large TV	TV	Facilities	Sales office	600.00
11	TV	TV	Facilities	Customer Service Office	300.00
62	TV	TV	Facilities	Customer Service Office	200.00
136	Large TV	TV	Facilities	Afternoon Host office	600.00
137	Large TV	TV	Facilities	Afternoon Host office	800.00
157	Fridge	Break Room	Facilities	Small conference room	1,200.00
154	TV	TV	Facilities	Small conference room	1,200.00
303	Coffee Maker	Coffee maker	Facilities	Podcast studio	1,200.00
311	TV	TV	Facilities	Producers room	500.00
307	Fridge	Break Room	Facilities	Production Break Room	2,500.00
305	Coffee Grinder	Coffee grinder	Facilities	Production Break Room	1,000.00
306	Coffee Maker	Coffee maker	Facilities	Production Break Room	1,200.00
304	Large TV	TV	Facilities	Production Break Room	800.00
232	Large TV	TV	Facilities	Production Conference room	2,300.00
236	Safe	Safe	Facilities		
9		TV	Facilities	Security entrance	1,600.00
266	Large TV Safe	Safe	Facilities	Customer Service Office Studio I	500.00
		****			5,000.00
298	TV	TV	Facilities	Writers Room	600.00
			Т	otal Facilities Cost	180,690.00
17	Cabinet	Cabinet	Office Furniture	Customer Service	500.00
28	Cabinet	Cabinet	Office Furniture	Facility manager room	600.00
32	Cabinet	Cabinet	Office Furniture	Purchasing office	600.00
35	Cabinet	Cabinet	Office Furniture	Accounting office	500.00
44	Cabinet	Cabinet	Office Furniture	IT	600.00
45	Cabinet	Cabinet	Office Furniture	П	500.00
134	Cabinet	Cabinet	Office Furniture	Green screen room	800.00
12	Whiteboard	Whiteboard	Office Furniture	CS Conference room	600.00
139	Whiteboard	Whiteboard	Office Furniture	Sales office	500.00
155	Whiteboard	Whiteboard	Office Furniture	Small conference room	600.00
233	Whiteboard	Whiteboard	Office Furniture	Production Conference room	600.00
234	Whiteboard	Whiteboard	Office Furniture	Production Conference room	500.00
3	Table	Table	Office Furniture	E-Commerce	500.00
16	Conference Table	Table	Office Furniture	CS Conference room	1,200.00
83	Conference Table	Table	Office Furniture	Gym / storage	1,200.00
156	Conference Table	Table	Office Furniture	Small conference room	2,000.00
231	Conference Table	Table	Office Furniture	Production Conference room	3,000.00
135	Cabinet	Cabinet	Office Furniture	Bull pen	500.00
208	Cabinet	Cabinet	Office Furniture	Studio B	800.00
209	Cabinet	Cabinet		Studio B	
209	Cabinet	Cabinet Cabinet	Office Furniture Office Furniture	Production Office	800.00 500.00
312	Cabinet	Cabinet	Office Furniture	Studio C	600.00
636	Cabinet	Cabinet	Office Furniture	Studio C	500.00
31	Couch	Couch	Office Furniture	E-Commerce office	500.00
36	Couch	Couch	Office Furniture	Accounting office	500.00
63	Couch	Couch	Office Furniture	Customer Service Office	500.00
151	Couch	Couch	Office Furniture	Front waiting room / office	800.00
299	Couch	Couch	Office Furniture	Writers Room	600.00
34	Desk	Desk	Office Furniture	Accounting office	2,000.00
54	Big White Desk	Desk	Office Furniture	П	500.00





FREE SPEECH SYSTEMS LLC Southern District of Texas Case #22-60043 Fixed Asset & Vehicle Schedule - Exhibit E

Asset Tag (a)	Description	Item	Category	Location	Est. Cost (b)
149	Big White Desk	Desk	Office Furniture	Front waiting room / office	600.00
150	Big White Desk	Desk	Office Furniture	Front waiting room / office	600.00
172	Studio B Desk	Desk	Office Furniture	Studio B	10,000.00
253	Big White Desk	Desk	Office Furniture	Production Office	600.00
254	Big White Desk	Desk	Office Furniture	Production Office	600.00
255	Big White Desk	Desk	Office Furniture	Production Office	600.00
257	Big White Desk	Desk	Office Furniture	Production Office	600.00
258	Big White Desk	Desk	Office Furniture	Production Office	600.00
259	Big White Desk	Desk	Office Furniture	Production Office	600.00
261	Desk	Desk	Office Furniture	Studio I	45,000.00
265	Desk	Desk	Office Furniture	Studio J	15,000.00
286	Desk	Desk	Office Furniture	Studio J	5,000.00
287	Desk	Desk	Office Furniture	Studio J	5,000.00
302	Desk	Desk	Office Furniture	Podcast studio	5,000.00
310	Desk	Desk	Office Furniture	Producers room	600.00
317	Desk	Desk	Office Furniture	Studio C	3,000.00
329	Desk	Desk	Office Furniture	Studio C	2,500.00
334	Desk	Desk	Office Furniture	Studio C	2,500.00
349	Desk	Desk	Office Furniture	Studio C	15,000.00
651	Big White Desk	Desk	Office Furniture	IT	500.00
652	Big White Desk	Desk	Office Furniture	IT	500.00
					138,300.00
313	Avcom portable spectrum analyzer	Analyzer	Production Equipment	Studio C	1,200.00
185	Distribution Amplifier Pro Plus	Audio Amplifier	Production Equipment	Studio J	200.00
159	AD 22S Audio Delay	Audio Delay	Production Equipment	Studio B	579.00
182	AD 22S Audio Delay	Audio Delay	Production Equipment	Studio J	580.00
291	AD 22S Audio Delay	Audio Delay	Production Equipment	Studio C	600.00
184	Scarlett 18i20	Audio Interface	Production Equipment	Studio J	600.00
791	BD600	Broadcast Delay	Production Equipment	Studio C	4,000.00
321	Airtools 6100	BroadcastDelay	Production Equipment	Studio C	900.00
322	Airtools 6100	BroadcastDelay	Production Equipment	Studio C	900.00
170	Camera with Tripod	Camera	Production Equipment	Studio B	6,000.00
171	Camera with Tripod	Camera	Production Equipment	Studio B	7,200.00
173	Camera with Tripod and MD-HX	Camera	Production Equipment	Studio J	8,000.00
174	Camera with Tripod and MD-HX	Camera	Production Equipment	Studio J	8,000.00
175	Camera with Tripod and MD-HX	Camera	Production Equipment	Studio J	8,000.00
176	Camera with Tripod and MD-HX	Camera	Production Equipment	Studio J	8,000.00
177	Camera with Tripod and MD-HX	Camera	Production Equipment	Studio J	8,000.00
210	Sony Carl Zeiss	Camera	Production Equipment	Studio B	700.00
211	Panasonic Camera	Camera	Production Equipment	Studio B	5,000.00
225	Camera with Tripod	Camera	Production Equipment	Studio B	6,000.00
226	Camera with Tripod	Camera	Production Equipment	Studio B	6,500.00
228	Sony Carl Zeiss	Camera	Production Equipment	Studio B	700.00
283	Sony Carl Zeiss	Camera	Production Equipment	Studio J	700.00
288	Camera crane with Camera	Camera	Production Equipment	Studio J	15,000.00
335	Sony Carl Zeiss	Camera	Production Equipment	Studio C	700.00
351	Camera with Tripod and MD-HX	Camera	Production Equipment	Studio C	8,000.00
355	Camera with Tripod and MD-HX	Camera	Production Equipment	Studio C	8.000.00
356	Camera with Tripod and MD-HX	Camera	Production Equipment	Studio C	8,000.00
357	Sony camera with tripod	Camera	Production Equipment	Studio C	1,700.00
361	Camera with Tripod and MD-HX	Camera	Production Equipment	Studio C	8,000.00
301	Sony Carl Zeiss	Camera	Production Equipment	Studio C	600.00
	Canon Camera	Camera	Production Equipment	E-Commerce	2,500.00
	Sony Carl Zeiss	Camera		Studio J	700.00
			Production Equipment		
106	Sony Carl Zeiss	Camera	Production Equipment	Studio J	700.00
196	Sony remote control unit	Camera controller	Production Equipment	Studio B	1,500.00
207	DJI Ronin M	Camera controller	Production Equipment	Studio B	1,400.00
260	Sony remote control unit	Camera controller	Production Equipment	Studio J	800.00
276	NovaStar LED digital video display	Camera controller	Production Equipment	Studio J	4,500.00
331	Sony remote control unit	Camera controller	Production Equipment	Studio C	1,500.00
183	6200 DAB	Digital Audio Broadcast Processor	Production Equipment	Studio J	1,700.00
320	6200 DAB	Digital Audio Broadcast Processor	Production Equipment	Studio C	1,700.00
811	Optimod 6200 DAB	Digital Audio Broadcast Processor	Production Equipment	Studio C Server Room	2,000.00
68	Drone	Drone	Production Equipment	Gym / storage	3,000.00
187	NC1 I/O	Input Output Module	Production Equipment	Studio J	5,400.00
188	NC1 I/O	Input Output Module	Production Equipment	Studio J	5,400.00
314	NC1 I/O	Input Output Module	Production Equipment	Studio C	1,200.00
127	Socanland Light	Lights	Production Equipment	Green screen room	1,000.00
128	Socanland Light	Lights	Production Equipment	Green screen room	1,000.00
131	Socanland Light	Lights	Production Equipment	Green screen room	1,000.00
132	Socanland Light	Lights	Production Equipment	Green screen room	1,000.00
		J			-,





FREE SPEECH SYSTEMS LLC Southern District of Texas Case #22-60043 Fixed Asset & Vehicle Schedule - Exhibit E

Asset Tag	(a) Description	Item	Category	Location	Est. Cost (b)
158	Wheatstone Strata 32	Soundboard	Production Equipment	Studio B	75,000.00
160	ETC	Soundboard	Production Equipment	Studio B	4,500.00
197	Newtek	Soundboard	Production Equipment	Studio B	20,000.00
249	Newtek	Soundboard	Production Equipment	Studio B	20,000.00
273	Newtek	Soundboard	Production Equipment	Studio J	20,000.00
275	ETC	Soundboard	Production Equipment	Studio J	3,000.00
279	Wheatstone Strata 32	Soundboard	Production Equipment	Studio J	75,000.00
319	Wheatstone Strata 32	Soundboard	Production Equipment	Studio C	75,000.00
330	Newtek	Soundboard	Production Equipment	Studio C	20,000.00
787	Access Rack	Stereo	Production Equipment	Studio C	1,800.00
788	Access Rack	Stereo	Production Equipment	Studio C	1,800.00
162	ProSafe GS728TP Switch 48	Switch	Production Equipment	Studio B	500.00
190 783	Catalyst 3650 24 4X1G	Switch Switch	Production Equipment	Studio J Studio C	1,200.00 2,500.00
800	Smart Videohub	Switch	Production Equipment Production Equipment	Studio C Studio C Server Room	3,000.00
809	ProCurve Switch 4208vl	Switch	Production Equipment	Studio C Server Room	1.000.00
810	DXS-1210-12SC	Switch	Production Equipment	Studio C Server Room	1,500.00
129	Large TV	TV	Production Equipment	Green screen room	800.00
130	Large TV	TV	Production Equipment	Green screen room	800.00
198	Large TV	TV	Production Equipment	Studio B	2,000.00
199	Large TV	TV	Production Equipment	Studio B	3,000.00
200	Large TV	TV	Production Equipment	Studio B	1,500.00
201	TV	TV	Production Equipment	Studio B	800.00
216	TV	TV	Production Equipment	Studio B	500.00
217	Large TV	TV	Production Equipment	Studio B	500.00
218	Large TV	TV	Production Equipment	Studio B	1,500.00
219	Large TV	TV	Production Equipment	Studio B	1,500.00
227	Large TV	TV	Production Equipment	Studio B	600.00
250	Large TV	TV	Production Equipment	Studio C	600.00
251	Large TV	TV	Production Equipment	Studio C	800.00
262	Large TV	TV	Production Equipment	Studio J	5,500.00
263	Large TV	TV	Production Equipment	Studio J	4,500.00
264 267	Large TV TV	TV TV	Production Equipment	Studio J	1,500.00
268		TV	Production Equipment	Studio J Studio J	5,400.00 1,500.00
272	Large TV Large TV	TV	Production Equipment Production Equipment	Black box	1,500.00
281	Large TV	TV	Production Equipment	Studio J	2,500.00
282	Large TV	TV	Production Equipment	Studio J	2,000.00
300	TV	TV	Production Equipment	Podcast studio	1,200.00
301	TV	TV	Production Equipment	Podcast studio	2.800.00
352	Large TV	TV	Production Equipment	Studio C	800.00
353	Large TV	TV	Production Equipment	Studio C	600.00
354	Large TV	TV	Production Equipment	Studio C	3,000.00
358	TV	TV	Production Equipment	Studio C	600.00
359	TV	TV	Production Equipment	Studio C	600.00
360	TV	TV	Production Equipment	Studio C	600.00
	Large TV	TV	Production Equipment	Studio J	1,200.00
	Large TV	TV	Production Equipment	Studio J	1,200.00
	Large TV	TV	Production Equipment	Studio J	1,200.00
	Large TV	TV TV	Production Equipment	Studio J Studio J	1,200.00
	Large TV Large TV	TV	Production Equipment Production Equipment	Studio J	1,200.00 1,200.00
348	SmartOnline UPS	UPS	Production Equipment	Studio C Server Room	2.000.00
802	GXT4 UPS	UPS	Production Equipment	Studio C Server Room	7,500.00
803	GXT4 UPS	UPS	Production Equipment	Studio C Server Room	7,500.00
804	GXT4 UPS	UPS	Production Equipment	Studio C Server Room	10,500.00
805	GXT4 UPS	UPS	Production Equipment	Studio C Server Room	10,500.00
806	SmartOnline UPS	UPS	Production Equipment	Studio C	2,000.00
163	TalkShow VS-100	Video Broadcaster	Production Equipment	Studio B	1,500.00
164	TalkShow VS-100	Video Broadcaster	Production Equipment	Studio B	1,500.00
165	Smart Video hub 40x40	Video Broadcaster	Production Equipment	Studio B	3,000.00
179	ATEM 1 M/E Production Studio 4k	Video Broadcaster	Production Equipment	Studio J	2,700.00
180	Design Video Assist	Video Broadcaster	Production Equipment	Studio J	1,000.00
186	LU2000	Video Broadcaster	Production Equipment	Studio J	5,500.00
189	TriCaster TC1	Video Broadcaster	Production Equipment	Studio J	16,000.00
192	Ultimatte 12 4k	Video Broadcaster	Production Equipment	Studio C	2,500.00
193	HyperDeck Studio Pro	Video Broadcaster	Production Equipment	Studio C	1,000.00
194	HyperDeck Studio Pro	Video Broadcaster	Production Equipment	Studio C	1,000.00
195	HyperDeck Studio Pro	Video Broadcaster	Production Equipment	Studio C	1,000.00
245 246	TalkShow VS-100 TalkShow VS-100	Video Broadcaster Video Broadcaster	Production Equipment Production Equipment	Studio B Studio B	600.00 1,500.00
246	TriCaster TC1	Video Broadcaster Video Broadcaster	Production Equipment Production Equipment	Studio B Studio C	1,500.00
316	TriCaster TC1	Video Broadcaster Video Broadcaster	Production Equipment Production Equipment	Studio C	5,000.00
310		vioco olondentei	. roddedon Equipment		3,000.00





FREE SPEECH SYSTEMS LLC Southern District of Texas Case #22-60043 Fixed Asset & Vehicle Schedule - Exhibit E

Asset Tag	(a) Description	Item	Category	Location	Est. Cost (b.
133	Socanland Light	Lights	Production Equipment	Green screen room	1,000.00
212	Socanland Light	Lights	Production Equipment	Studio B	500.00
213	Socanland Light	Lights	Production Equipment	Studio B	500.00
215	Socanland Light	Lights	Production Equipment	Studio B	600.00
229	Socanland Light	Lights	Production Equipment	Studio B	600.00
230	Socanland Light	Lights	Production Equipment	Studio B	1,200.00
235	Socanland Light	Lights	Production Equipment	Security entrance	600.00
240	Socanland Light	Lights	Production Equipment	Studio B	500.00
336	Socanland Light	Lights	Production Equipment	Studio C	1,200.00
337	Socanland Light			Studio C	1,200.00
337	Socanland Light	Lights	Production Equipment Production Equipment	Studio C Studio B	600.00
		Lights		Studio J	
	Socanland Light	Lights	Production Equipment	Studio J	1,200.00 1,200.00
	Socanland Light	Lights	Production Equipment		,
	Socanland Light	Lights	Production Equipment	Studio J	1,200.00
	Socanland Light	Lights	Production Equipment	Studio J	1,200.00
	Socanland Light	Lights	Production Equipment	Studio J	1,200.00
	Socanland Light	Lights	Production Equipment	Studio J	1,200.00
	Socanland Light	Lights	Production Equipment	Studio C	1,200.00
	Light	Lights	Production Equipment	Studio J	2,000.00
	Socanland Light	Lights	Production Equipment	Studio C	600.00
	Socanland Light	Lights	Production Equipment	Studio B	1,200.00
	Socanland Light	Lights	Production Equipment	Studio C	600.00
	Socanland Light	Lights	Production Equipment	Studio C	800.00
	Socanland Light	Lights	Production Equipment	Studio C	800.00
	Socanland Light	Lights	Production Equipment	Studio C	800.00
	Socanland Light	Lights	Production Equipment	Studio C	800.00
	Socanland Light	Lights	Production Equipment	Studio B	600.00
	Socanland Light	Lights	Production Equipment	Studio B	1,200.00
169	The Garnet Microphone	Microphone	Production Equipment	Sound Booth	3,075.00
167	Blade-3	Microphone I/O Network Blade	Production Equipment	Studio B	5,555.00
168	Blade-3	Microphone I/O Network Blade	Production Equipment	Studio B	5,555.00
326	Blade-3	Microphone I/O Network Blade	Production Equipment	Studio C	5,555.00
350	Blade-3	Microphone I/O Network Blade	Production Equipment	Studio C	5,000.00
784	Blade-3	Microphone I/O Network Blade	Production Equipment	Studio C	4,200.00
785	Blade-3	Microphone I/O Network Blade	Production Equipment	Studio C	4,200.00
797	Blade-3	Microphone I/O Network Blade	Production Equipment	Studio C	4,200.00
786	Gibraltar Network	Network Rack	Production Equipment	Studio C	650.00
323	Clear-com MS-702	Rack	Production Equipment	Studio C	1,600.00
324	Clear-com HME DX210	Rack	Production Equipment	Studio C	3,000.00
338	Evo SNS 16B64TB-2X10C	Rack	Production Equipment	Studio C Studio C Server Room	35,000.00
339	Dell 3930 Rack	Rack	Production Equipment	Studio C Server Room	2,000.00
340		Rack			
	HP ProLiant DL360e Gen 8		Production Equipment	Studio C Server Room	1,100.00
341	Haivision Encoders	Rack	Production Equipment	Studio C Server Room	50,000.00
342	Evo Server Rack	Rack	Production Equipment	Studio C Server Room	50,000.00
343	Supermicro SuperServer 1029P-MT SYS-1029P-MT	Rack	Production Equipment	Studio C Server Room	2,100.00
344	UC-IRD Receiver Decoder	Rack	Production Equipment	Studio C Server Room	2,100.00
345	Wave Stream Redundancy Controller	Rack	Production Equipment	Studio C Server Room	15,000.00
346	Tanberg E5770	Rack	Production Equipment	Studio C Server Room	600.00
347	Tandberg EN5990 Digital Encoder	Rack	Production Equipment	Studio C Server Room	2,500.00
362	Creston AV3	Rack	Production Equipment	Studio C	2,500.00
808	Supermicro SuperServer 1029P-MT SYS-1029P-MT	Rack	Production Equipment	Studio C Server Room	1,000.00
274	Digital radio control	Radio control	Production Equipment	Studio J	5,100.00
792	EW G4	Radio control	Production Equipment	Studio C	1,100.00
794	True Diversity Receiver 500	Receiver	Production Equipment	Studio C	600.00
795	True Diversity Receiver 500	Receiver	Production Equipment	Studio C	600.00
796	True Diversity Receiver 500	Receiver	Production Equipment	Studio C	600.00
166	Teranex Mini - SDI Distribution 12G	SDI Distribution	Production Equipment	Studio B	545.00
181	Teranex Mini - SDI Distribution 12G	SDI Distribution	Production Equipment	Studio J	525.00
289	Teranex Mini - SDI Distribution 12G	SDI Distribution	Production Equipment	Studio C	1,200.00
290	Teranex Mini - SDI Distribution 12G	SDI Distribution	Production Equipment	Studio C	700.00
247	Tricaster Server	Server	Production Equipment	Studio B	7,500.00
248	Tricaster Server	Server	Production Equipment	Studio B	7,500.00
248	Behringer x32 Rack	Server	Production Equipment	Studio B Studio C	1,600.00
292	Tricaster Server	Server	Production Equipment	Studio C Studio C	2,000.00
294	Tricaster Server Tricaster Server	Server		Studio C Studio C	10.000.00
			Production Equipment		.,
296	BlackMagic Atem production switcher	Server	Production Equipment	Studio C	1,000.00
654	Server	Server	Production Equipment	CS server room	600.00
655	Server	Server	Production Equipment	CS server room	700.00
656	Server	Server	Production Equipment	CS server room	1,200.00
781	IOT/Embedded System	Server	Production Equipment	Studio C	1,000.00
798	Rockford R331	Server	Production Equipment	Studio C	11,000.00
799	Rockford R331	Server	Production Equipment	Studio C	11,000.00
	Server	Server	Production Equipment	CS server room	2,000.00





FREE SPEECH SYSTEMS LLC Southern District of Texas Case #22-60043 Fixed Asset & Vehicle Schedule - Exhibit E

Asset Tag (a	) Description	Item	Category	Location	Est. Cost (b)
318	TriCaster TC1	Video Broadcaster	Production Equipment	Studio B	5,000.00
327	TalkShow VS-100	Video Broadcaster	Production Equipment	Studio C	1,500.00
328	TalkShow VS-100	Video Broadcaster	Production Equipment	Studio C	1,500.00
333	Ultimatte 12 4k	Video Broadcaster	Production Equipment	Studio C	2,500.00
782	KiPro Rack	Video Broadcaster	Production Equipment	Studio C	3,000.00
789	HyperDeck Studio Pro	Video Broadcaster	Production Equipment	Studio J	1,000.00
790	HyperDeck Studio Pro	Video Broadcaster	Production Equipment	Studio C	1,000.00
			Total Produ	ction Equipment Cost	969,019.00
				TOTAL FIXED ASSETS	1,691,809.00
	2021 Winnenago RV	Vehicle	Vehicles	Alvin Devane Office	140,000.00
	2006 Acura MX	Vehicle	Vehicles	Alvin Devane Office	10,000.00
	2015 Ford F450 Teradyne Truck	Vehicle	Vehicles	Gym / storage	250,000.00
				TOTAL VEHICLE COST	400,000.00

<sup>(</sup>a) List is the result of a physical count of items located at the FSS Offices and Studios and does not include anything of nominal value such as small office suplies or personal items. The threshhold of value to be counted and assigned an Asset ID was \$500 and higher. Management does not believe there is a material amount of liquidation value in the small items that have under \$500 of cost when purchased.

<sup>(</sup>b) Historical asset values for Free Speech Systems are not complete or reliable. We researched our records to estimate the costs and management believes the amounts are materially correct and consistent with prior tax returns and disclosures in this

# Case 22-33553 Document 928-6 Filed in TXSB on 02/02/24 Page 34 of 45



Bankruptcy Auction Agency Agreement | Intellectual & Personal Property

#### EXHIBIT B-1

#### Intellectual Property Budget

Sealed Bid Package Prep & Data Room		\$2,500
Marketing		
Trade Publications	\$3,000	
Direct Email Campaign	\$2,000	
Wall St. Journal	\$3,500	
PR Campaign	\$2,500	
Social Media	\$750	
Ad Preparation	\$1,250	\$13,000
Total Budget		\$15,500

## Case 22-33553 Document 928-6 Filed in TXSB on 02/02/24 Page 32 of 45



Total Budget

Bankruptcy Auction Agency Agreement | Intellectual & Personal Property

#### EXHIBIT B-2

#### Personal Property Budget

\$56,600

Lab	or			
	Onsite Asset Prep - Supervisor @ 15 Days	\$9,000		
	Onsite Asset Prep - Support @ 15 Days	\$6,000		
	Checkout/Removal - Supervisor @ 10 Days	\$6,000		
	Checkout/Removal - Support @ 10 Days	\$4,000		
	Auction Administration	\$2,000	\$27,000	
Mar	keting			
	Trade Publications	\$4,000		
	Direct Email Campaign	\$2,000		
	PR Campaign	\$2,500		
	Social Media	\$1,000		
	Ad Preparation & Guerilla Marketing	\$1,500	\$11,000	
Marketing				
	Online Bidding Fees (2% of auction)	\$10,000*		
	Transportation, Supplies & Miscellaneous	\$3,500		
	Security	\$5,000**	\$18,500	

<sup>\*</sup> Estimated cost; to be billed at actual cost

<sup>\*\*</sup> Estimated cost; to be used as necessary and billed at actual cost

## EXHIBIT D

**Agency and Marketing Agreement** 

#### AGENCY AND MARKETING AGREEMENT

This Agency and Marketing Agreement (the "Agreement") entered into this \_\_\_\_\_\_ day of August, 2024, between Tranzon Asset Advisors of Texas, LLC, located at 945 McKinney St, #13384, Houston, TX 77002 (hereinafter as "Tranzon" or "Agent") and Christoher R. Murray, Chapter 7 Trustee for the Estate of Alexander E. Jones (Case #22-33553) & not individually, located at 602 Sawyer St, Ste. 400, Houston, TX 77007 (the "Seller").

**1. EXCLUSIVE RIGHT TO SELL AGREEMENT:** The Seller hereby grants the Agent the <u>Exclusive Right to Sell</u> the following described real property, together with all improvements and appurtenances unless otherwise excepted. Further, the Seller authorizes Agent to offer and/or solicit to the general public and all potential interested parties and Agent may offer the Property for sale at auction, sealed bid, hybrid sealed bid, online bidding, a combination of any of these methods, or through private negotiations with potential buyers during the term of this Agreement. Seller agrees to refer to Agent all inquiries that Seller may have received prior to, during the term of and any continuance of this Agreement. The Property is commonly described as follows:

The real property (the "Property or Properties") described on Exhibit "A"

- 2. FEES AND EXPENSES: The Agent will charge the Seller a six-percent (6%) commission (the "Commission") based on the total contract sales price. As a commission fee for auction and marketing services rendered the Agent shall receive the Commission in its entirety and the payment of the Commission is a condition of closing.
- 3. **TERM:** Agreement's term of duration shall begin on the effective date that all parties enter this Agreement and will continue until ninety (90) days following the published auction date or until the date of closing and settlement. Upon expiration of the Agreement or any extension thereof, Agent shall have the right to submit to Seller a list of all prospects obtained by Agent or with whom Agent has negotiated regarding the purchase of the Property. If within ninety (90) days of the expiration of the Agreement or any extension thereof the Seller sells, leases, or otherwise transfers the Property or any portion thereof to any prospect listed, then Seller shall pay to Agent the fee set forth in this Agreement. All compensation due to Agent will be paid to the Seller and distributed to Agent subject to Court approval. The Seller also agrees to pay Agent the fee provided above, based on the accepted total sale price of the Property, if (a) Seller agrees in writing to a sale of the Property and (b) thereafter the sale is not closed due to (i) the unwillingness of the Seller to close the sale, or (ii) the failure or inability of Seller to provide marketable title such that any title insurance company would insure.
- **4. MARKETING & EXPENSES:** The Agent agrees to incur up to Twenty-Five Thousand and 00 Dollars (\$25,000.00) for the marketing, advertising and travel expenses (the "Expenses") to conduct the sale. Such anticipated expenses are detailed on Exhibit B attached. All Expenses will be reimbursed to the Agent at the time of settlement. The Agent shall provide a final accounting and report for the Seller prior to closing and settlement.
- **5. BUYER BROKER COOPERATION:** Agent offers a referral fee (the "Referral Fee") of one percent (1%) of the high bid price to a buyer's broker who properly registers a client that subsequently closes the transaction, provided that the buyer's broker complies with all terms and conditions of the Auction Broker Registration Agreement.
- **6. DATE AND TIME OF AUCTION:** TBD but no later than eight weeks following U.S. Bankruptcy Court approval of the motion to sell property free & clear of all liens and encumbrances. Agent reserves the right to reschedule the date of any auction for cause with Seller's approval of the rescheduling or advancement.
- **7. PUBLIC INSPECTIONS:** TBD, or approximately one week prior to the auction dates.
- 8. CLOSING DEADLINE: Thirty (30) days from the effective date of the Purchase and Sale Agreement.
- **9. TYPE AND METHOD OF AUCTION:** Seller agrees to offer the Property for sale to the general public by the following method of auction:

Online Auction: This type of auction is conducted with the use of timed internet bidding and extended bidding.

The auction will be conducted as the following Method of sale:

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**Reserve Auction:** Seller shall offer the Properties to the buying public subject to a Reserve Price to be approved by the Seller for each Property upon completion of a physical inspection and recommendation from Tranzon. Once the high bid has reached the reserve amount the Seller specifies, and/or Seller and Agent further agree to accept the highest current bid on or before the end of the bidding, the auction will <u>automatically convert to an absolute sale</u> and the Agent further has the Seller's full authorization to notify bidders that the Property will sell to the highest bidder and the reserve price has been met. Seller may reduce or remove the reserve amount at any time upon notice to the Agent but is prohibited and disabled from increasing the reserve unless agreed to in writing with the Agent.

- **10. PERFORMANCE BY BUYER:** It is expressly agreed and understood that Agent does not guarantee performance or funds presented by the high bidder and, therefore, shall not be responsible if, for any reason, the high bidder refuses to submit a written offer conforming to the bidding at the auction sale, nor shall Agent be responsible if the high bidder fails to perform its agreement to purchase or to comply with escrow instructions that may thereafter be executed.
- 11. EARNEST MONEY DEPOSITS: Within one (1) business day (or as stipulated in the purchase agreement) of being declared the winning bidder, the buyer(s) shall tender to Agent or designated title company a deposit of ten percent (10%) of the Total Sale Price (the "Total Deposit"). The Total Deposit is to be considered non-refundable earnest money and applied toward the Total Sale Price at closing or forfeited to the Seller should the buyer(s) default under the terms of the purchase agreement. A bidding deposit (the "Bid Deposit") may be enforced and required through a valid credit card hold prior to permitting any or all parties to bid on the Property.
- **12. DEFAULT OF BUYER:** In the event of default of the purchase agreement by the buyer(s), the Total Deposit will be considered forfeited by buyer(s) to Seller as stipulated in the purchase agreement. Immediately upon collecting the Total Deposit the Seller shall, without delay, tender one-half (1/2) of the Total Deposit to the Agent as a service fee or as further agreed by the Agent and Seller.
- **13. PRORATIONS AND REQUIRED FEE PAYMENTS:** All real estate taxes and leases due and payable, if any, shall be prorated to the date of closing, as is standard and common practice to the area in which the Property is located. All delinquent taxes, if any, shall be paid by the Seller from the first proceeds of closing. All deposits of tenants shall be turned over to the buyer at closing, if applicable and available.
- 14. AGENT'S STATEMENTS: Seller understands that the Agent must entice buyers to participate in the auction event. Seller hereinafter authorizes Agent to inform prospective buyers that they may anticipate paying at or below market or appraised value. Seller consents to Agent providing press releases and Agent may conduct interviews with media sources prior to and after the auction and to disclose any information unless otherwise deemed confidential in writing. Should Seller be contacted, through any method of in-person and/or electronic means, the Seller will inform the media that the Agent will be in contact with them by the next business day. The Agent requests that the Seller request from the media representative their identification information, but that is not a requirement of this Agreement.
- 15. DISPUTE RESOLUTION AND VENUE: This Agreement and the obligations of the parties hereunder shall be governed in all respects by the United States Bankruptcy Code and, lacking applicable law thereunder, the laws of the State of Texas. Any dispute arising under or in connection with this Agreement or related to any matter, which is the subject of this Agreement shall be subject to the exclusive jurisdiction and venue of the United States Bankruptcy Court for the Southern District of Texas.. To facilitate judicial resolution and save the parties time and expense, any right to trial by jury is hereby waived by the parties. The Agent and Seller further agree that whichever party prevails in the legal action shall have the right to collect all costs, fees, and expenses, including, but not limited to, reasonable attorney fees for enforcement or defense of its rights under this Agreement.
- 16. SELLER'S OBLIGATIONS: Seller shall (i) reasonably cooperate and use their best efforts to bring about a sale of the Property, (ii) assist in and/or pay the costs related to preparing the Property for the auction sale as requested by Agent, and (iii) provide Agent with any reasonably requested information to assist in the marketing or sale of the Property. Seller shall refer any and all inquiries regarding the Property to the Agent. Seller shall convey the Property by Special Warranty Deed or similar instrument from the owner(s) of record, subject to any easements and restrictions of record not adversely affecting title. Title to the Property shall be free and clear of any and all liens and encumbrances. If Seller fails to deliver free and clear



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title, the buyer is solely entitled to a return of the Total Deposit. If Seller fails to deliver free and clear title, Seller shall still be liable for the payment of any and all commissions or expenses due to the Agent as detailed in this Agreement and/or further expenses approved by Seller but yet unpaid.

The Seller specifically acknowledges and understands that where Seller knows of facts materially affecting the value or desirability of the Property, whether said facts are readily observable or not readily observable, the Seller is under a duty to disclose said facts to the Agent. Seller agrees to indemnify and hold harmless Agent and those relying thereon for damages resulting from the inaccuracy of said information and from Seller's failure to disclose any facts materially affecting the value or desirability of the Property.

All of Seller's Obligations under this Agreement are contingent upon approval of this agreement by the United States Bankruptcy Court for the Southern District of Texas.

- 17. AGENT'S OBLIGATIONS: Agent will use its best efforts to obtain the highest available bid for the Property at the auction sale and to endeavor to have the high bidder submit a written offer in the form of a deposit and receipt purchase contract in customary form conforming to the highest bid. Agent shall manage the marketing and advertising activities of this event and report to the Seller the response of the public to the marketing campaign. Agent may engage other real estate brokers and agents to place the Property into the multiple listing services and the Agent will be responsible for any associated costs or expenses. Agent is representing the Seller in this transaction and owes all fiduciary responsibilities to the Seller.
- **18. INSPECTIONS:** Seller will allow Agent to enable prospective buyers to reasonably inspect the Property or have an inspector/engineer investigate and prepare a report before and/or after the auction. Allowing the buyer to inspect, survey or have professional reports prepared for their use does not negate or alter, in any manner, the "AS-IS, WHERE-IS" condition of the purchase by the buyer. All surveys and additional investigations of the Property shall be at the sole expense of the buyer. Buyer shall obtain acceptable proof of liability, health and/or workman's comp insurance specifically naming the Seller and Agent as an "Additional Insured Party" before undertaking any activity at the Property.
- **19. CLOSING COSTS:** The Seller will pay for title insurance policy, deed preparation, pre-auction title search, and their own attorney fees, if any. The buyer shall pay all other costs of transfer and closing including title insurance policy, taxes due for the full current year and any future year. Should the Seller determine to have a certified land boundary survey completed prior to the auction then, unless otherwise noted, the Seller and buyer will equally divide and settle the cost for the land survey at closing.
- **20. TERMS AND CONDITIONS:** The Property is sold in AS-IS, WHERE IS condition. The buyer(s) shall be responsible for their own inspection. In the purchase agreement, the buyer(s) will indemnify the Agent and Seller from any and all liability resulting from their purchase of the aforementioned Property and this release shall survive closing, indefinitely.
- **21. ITEMS TO BE FURNISHED BY THE SELLERS:** Any appraisal, title opinion/policy, copy of current deed, copy of tax or utility bills, environmental studies, engineering/safety/occupancy study or report, plat, survey, lease agreement, etc. the Seller possesses or has reasonable access. These documents may be utilized in the marketing at the discretion of the Seller and Agent.
- **22. AGENT'S NON-REPRESENTATION AND SELLER'S MOTIVATION:** Seller acknowledges that Agent has made no representation as to the appraised value or Total Sale Price that the market will produce. Seller is motivated and eager to sell the Property in an expeditious manner. Seller understands that an accelerated sale without buyer escape clauses in the purchase agreement offered in "AS-IS, WHERE-IS" condition may cause buyers to discount their offers to adjust for relinquishing their ability to furnish an offer with contingencies, repair allowances and on his/her timetable.
- **23. HEADINGS:** The headings in this Agreement are for convenience only and are not a part of the Agreement of the parties, nor shall they be used to interpret this Agreement.
- **24. SEVERABILITY:** If any part of this Agreement is invalid, unconstitutional, and/or unenforceable, the remainder of this Agreement shall continue to be valid, constitutional, and enforceable. This Agreement is the entire Agreement of the parties concerning the Agent's engagement, replacing all prior negotiations, representations and agreements. If Seller breaches this Agreement, Seller shall pay Agent any costs and fees, including attorney fees, incurred in enforcing or protecting its rights.

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- **25. ATTACHMENTS:** Any future documentation, addendum or attachment shall be in writing, signed by all parties and attached to this Agreement.
- **26. COPY:** Any copy of this Agreement, either by facsimile or duplicated via any electronic means shall have the same force and effect of the original document.
- **27. COMPLIANCE WITH EQUAL RIGHTS AND EQUAL HOUSING GUIDELINES:** The parties to this Agreement shall comply with all local, state, and federal law or governing regulations regarding equal access, equal housing or equal rights, without exception.

28. PERSONAL PROPERTY	FUDNITUDE FIXT	IIDEC & EATIIDMENT
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- **29. ONLINE/INTERNET BIDDING:** In the event of a default on the purchase contract by a buyer or in the event of any failure by a high bidder to execute and deliver a purchase contract with additional deposit monies as required by the terms and conditions of the auction, any monies deposited by such buyer or bidder shall be forfeited. Notwithstanding the foregoing and notwithstanding any provision of the terms and conditions of the auction that might suggest otherwise, Seller acknowledges that credit card information is provided by registering bidders as a means of authenticating bidder identity and Agent will not likely be able effectively to charge a defaulting buyer or defaulting high bidder's credit card for any liquidated damages or other penalties. Agent cannot disclose max bids to the Seller for an online auction event. Additionally, Seller agrees not to hold the Agent responsible for any technical issues that may arise during an online auction event.
- **30. ABSENTEE BIDDING PROCEDURES**: The Seller permits the Agent to accept telephonic, internet originated or absentee bids, if permitted by law, under the same terms and conditions as the auction is conducted to include bidder initial deposit requirements, acceptance of any special instructions, signing a binding purchase and sale agreement, and acceptance and acknowledgement of terms of sale by absentee bidder.
- **31. OTHER REQUIRED DOCUMENTATION:** Due to local, state, or federal statute or regulation, there may be additional documentation that is required. Seller agrees to accept, approve, and file with Agent any required reports, disclosures, or forms without undue delay.
- **32. PRE-AUCTION TITLE SEARCH:** Seller authorizes Agent to engage a nationally recognized title insurance provider through its local or regional agent, or a title company/attorney of the Seller's choosing, to perform a title search and issue a commitment for title insurance prior to the auction event. Commitment will be provided to prospective purchasers in order to provide assurance that they will receive free and clear title at closing, and that title insurance is available at closing, if the buyer elects to purchase said title insurance at their expense. The cost of this title search will be the responsibility of the Seller, at closing, as listed in Section 19 of this Agreement.
- **33. SURVIVORSHIP OF AGREEMENT:** This Agreement, amendments, attachments, and codicils shall be binding on all parties, their heirs, administrators, assigns and trustees that may be assigned by any court of adequate jurisdiction and/or by previous agreement, corporate resolution and/or the binding will or estate instructions as applicable.
- **34. FORCE MAJEURE:** Agent or Sellers shall not be required to perform any obligation under this Agreement or be liable to each other for damages so long as performance or non-performance of the obligation is disrupted, delayed, caused, or prevented by Force Majeure. "Force Majeure" is understood to mean hurricanes, epidemic and/or pandemics, floods, extreme weather, earthquakes, fire, or other acts of God, unusual transportation delays, wars, insurrections, or acts of terrorism, which, by exercise of reasonable diligent effort, the non-performing party is unable in whole or in part to prevent or overcome. All time periods will be extended a reasonable time (to be interpreted as thirty (30) calendar days) after the Force Majeure no longer prevents performance under this Agreement.
- **35. COUNTING TIME:** Time shall be considered as calendar days unless otherwise stipulated.
- **36. TRANZON, LLC NOT A PARTY TO AGREEMENT:** Seller understands that Agent/Auction Firm is independently owned and operated and uses the Tranzon name by license from Tranzon, L.L.C., which is not a party to, and in no way is or will be involved in the sale of the Property listed in this Agreement.

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#### Seller and Agent Acceptance of the terms of the Agreement.

The undersigned Seller is the owner or agent of the owner of the Property and is duly authorized to contract for the legal sale of the Property, including attachments, appurtenances and legal right, title and interests the Seller holds. All parties to this Agreement hereby acknowledge and accept that this is the full and entire Agreement, any counterparts, exhibits and/or addenda to this Agreement shall be in writing, delivered either electronically, by post or express mail, by an agent of the sending party or personal delivery.

SELLER: CHRISTOPHER R. MURRAY AS CHAPTER 7 TRUSTEE FOR THE ESTATE OF ALEXANDER E. JONES & NOT INDIVIDUALLY

BY:		Date:
	Christopher R. Murray	
	Chapter 7 Trustee	
	602 Sawyer St, Ste. 400	
	Houston, TX 77007	
AGE	NT: TRANZON ASSET ADV	/ISORS OF TEXAS, LLC
		<del></del>
BY:		Date:
_	Kelly D. Toney, CAI	
	<b>Executive Vice President</b>	
	945 McKinney St, #13384	
	Houston, TX 77002	
	TX Broker Lic. #0421809	
	TX Auctioneer Lic. #11818	

NOTE: This is a binding Agreement to sell real estate; if any party does not understand any portion of this Agreement, please seek qualified legal counsel. Tranzon Asset Advisors is an independently owned and operated affiliate company of Tranzon, LLC, its successors, and assigns. Tranzon, LLC is only a support company that does not participate in nor have any responsibility in any particular auction event; Agent is solely responsible for the operations and management of this auction or sale event. © Copyright, Tranzon Asset Advisors 2023, all rights reserved.



Corp TX Broker Lic. #9008058

#### **EXHIBIT A**

### 1400 Barton Creek Blvd, Austin, TX 78735

Legal Description: LOT 16 BARTON CREEK NORTH RIM

#### 5240 McCormick Mountain Dr, Austin, TX 78734

Legal Description: LOT 3 BACK OF THE MOON SUBD AMEDNDED PLAT OF

#### 3540 Clawson Rd, #5, Austin, TX 78704

Initials: \_\_\_\_\_, \_\_\_\_, \_\_\_\_

Legal Description: UNT 5 BLD 3 ENCLAVE ON CLAWSON ROAD CONDOMINIUMS PLUS 12.5% INT IN COM AREA

## Legal Description: 3540 Clawson Rd, #6, Austin, TX 78704

UNT 6 BLD 3 ENCLAVE ON CLAWSON ROAD CONDOMINIUMS PLUS 12.5% INT IN COM AREA

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## **EXHIBIT B**

Professional Photography	\$ 5,000.00
Social Media Marketing	\$ 2,800.00
Direct Mail Postcards	\$ 4,125.00
Targeted Email Blasts	\$ 1,116.50
Google Display	\$ 2,500.00
Promoted Listings on Specific Websites	\$ 3,750.00
Signage	\$ 850.00
Print Advertising	\$ 1,500.00
Press Releases	\$ 1,000.00
Total	\$25,141.50



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